

Enumeral Biomedical Holdings Inc ENUM

Last Close
14 Dec 2017
0.00

Fair Value^Q
15 Dec 2017 02:00 UTC
0.00

Market Cap
14 Dec 2017
346.7 K

Sector
Healthcare

Industry
Biotechnology

Country of Domicile
USA United States

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Company Profile

Enumeral Biomedical Holdings Inc is a biopharmaceutical company engaged in the discovery and development of novel antibody immunotherapies that help the immune system fight cancer and other diseases.

Quantitative Scores

		Scores		
		All	Rel Sector	Rel Country
Quantitative Moat	None	55	55	42
Valuation	Overvalued	14	10	15
Quantitative Uncertainty	Very High	7	10	18
Financial Health	Weak	6	2	6



Source: Morningstar Equity Research

Valuation	Current		Sector Median	Country Median
	5-Yr Avg	5-Yr Avg		
Price/Quant Fair Value	1.14	0.79	0.99	1.05
Price/Earnings	—	—	26.8	23.3
Forward P/E	—	—	11.2	17.2
Price/Cash Flow	—	—	18.2	13.9
Price/Free Cash Flow	—	—	25.2	20.4
Trailing Dividend Yield %	—	—	1.33	1.95
Price/Book	—	—	3.5	2.6
Price/Sales	0.8	—	4.0	2.3

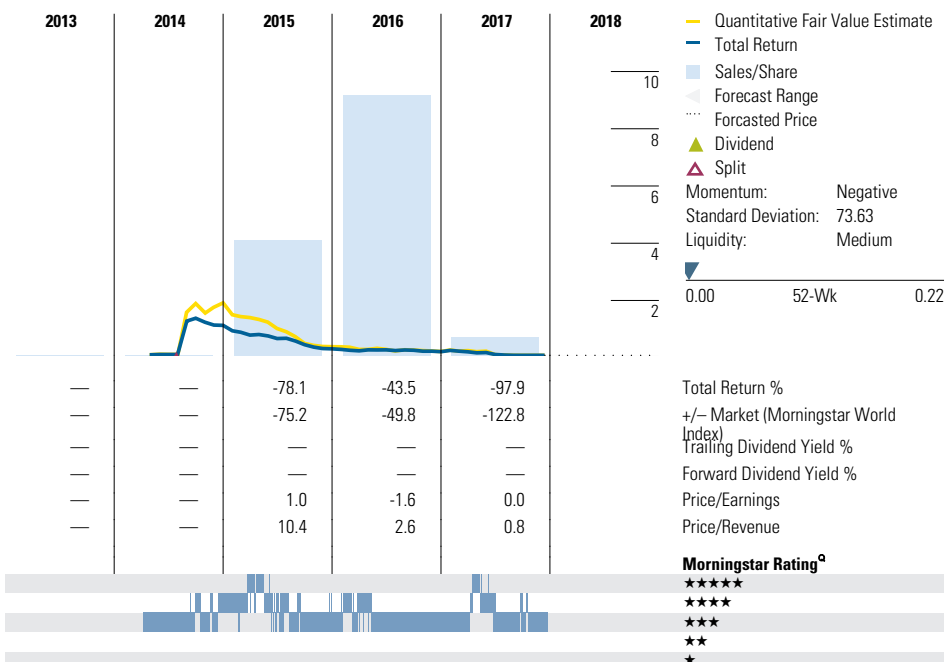
Profitability	Current		Sector Median	Country Median
	5-Yr Avg	5-Yr Avg		
Return on Equity %	—	—	12.9	11.8
Return on Assets %	-586.0	-83.5	6.5	4.6
Revenue/Employee (K)	40.3	—	325.4	323.5

Financial Health	Current		Sector Median	Country Median
	5-Yr Avg	5-Yr Avg		
Distance to Default	0.1	0.5	0.6	0.5
Solvency Score	—	—	524.6	572.4
Assets/Equity	—	-1.2	1.4	1.7
Long-Term Debt/Equity	—	—	0.1	0.3

Growth Per Share

	1-Year	3-Year	5-Year	10-Year
Revenue %	64.7	76.1	—	—
Operating Income %	—	—	—	—
Earnings %	—	—	—	—
Dividends %	—	—	—	—
Book Value %	-36.1	—	—	—
Stock Total Return %	-98.2	-86.8	—	—

Price vs. Quantitative Fair Value

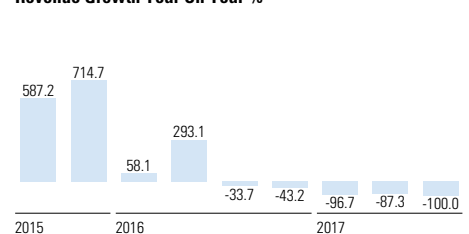


	2012	2013	2014	2015	2016	TTM	Financials (Fiscal Year in K)
Revenue	0	449	164	1,489	2,453	403	Revenue
% Change	—	—	-63.5	808.0	—	-83.6	% Change
Operating Income	0	-3,752	-6,431	-10,700	-6,973	-6,646	Operating Income
% Change	—	—	—	—	—	—	% Change
Net Income	0	-3,865	-8,179	3,290	-11,856	-13,415	Net Income
Operating Cash Flow	0	-3,309	-5,238	-9,285	-5,671	-5,063	Operating Cash Flow
Capital Spending	—	—	-564	-1,051	—	—	Capital Spending
Free Cash Flow	0	-3,372	-5,802	-10,336	-5,671	-5,092	Free Cash Flow
% Sales	—	-750.9	-3,537.3	-693.9	—	-1,264.0	% Sales
EPS	0.00	-0.28	-0.26	0.06	-0.21	-0.17	EPS
% Change	—	—	—	—	—	—	% Change
Free Cash Flow/Share	—	—	0.00	-0.18	-0.13	-0.04	Free Cash Flow/Share
Dividends/Share	—	—	—	—	—	—	Dividends/Share
Book Value/Share	—	—	-0.09	0.03	-0.01	-0.01	Book Value/Share
Shares Outstanding (K)	—	—	51,589	51,933	128,343	128,410	Shares Outstanding (K)
Return on Equity %	-6.0	—	—	833.5	-371.6	—	Profitability
Return on Assets %	-5.6	-293.2	-97.1	30.1	-210.0	-586.0	Return on Assets %
Net Margin %	—	-860.6	-4,986.7	220.9	-483.4	-3,329.8	Net Margin %
Asset Turnover	—	0.34	0.02	0.14	0.43	0.18	Asset Turnover
Financial Leverage	1.1	—	—	2.6	1.3	—	Financial Leverage
Gross Margin %	—	100.0	100.0	—	—	—	Gross Margin %
Operating Margin %	—	-835.7	-3,920.6	-718.4	-284.3	-1,649.7	Operating Margin %
Long-Term Debt	—	339	0	—	—	—	Long-Term Debt
Total Equity	5	-405	-1,684	2,473	3,908	-1,158	Total Equity
Fixed Asset Turns	—	0.6	0.2	1.2	2.0	0.8	Fixed Asset Turns

Quarterly Revenue & EPS

Revenue (K)	Mar	Jun	Sep	Dec	Total
2017	14.5	189.7	0.0	—	—
2016	434.5	1,499.0	320.8	198.6	2,452.9
2015	274.7	381.3	483.8	349.5	1,489.4
2014	—	—	70.4	42.9	164.0
Earnings Per Share (I)					
2017	-0.02	-0.02	0.00	—	—
2016	-0.03	-0.03	-0.02	-0.13	-0.21
2015	0.04	0.00	0.01	0.00	0.06
2014	—	—	-0.22	0.18	-0.26

Revenue Growth Year On Year %



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The Quantitative Ratings are calculated daily and derived from the analyst-driven ratings of a company's peers as determined by statistical algorithms. Morningstar, Inc. ("Morningstar", "we", "our") calculates Quantitative Ratings for companies whether or not it already provides analyst ratings and qualitative coverage. In some cases, the Quantitative Ratings may differ from the analyst ratings because a company's analyst-driven ratings can significantly differ from other companies in its peer group.

i. **Quantitative Fair Value Estimate:** Intended to represent Morningstar's estimate of the per share dollar amount that a company's equity is worth today. Morningstar calculates the Quantitative Fair Value Estimate using a statistical model derived from the Fair Value Estimate Morningstar's equity analysts assign to companies. Please go to <http://global.morningstar.com/equitydisclosures> for information about Fair Value Estimate Morningstar's equity analysts assign to companies.

ii. **Quantitative Economic Moat:** Intended to describe the strength of a firm's competitive position. It is calculated using an algorithm designed to predict the Economic Moat rating a Morningstar analyst would assign to the stock. The rating is expressed as Narrow, Wide, or None.

Narrow – assigned when the probability of a stock receiving a "Wide Moat" rating by an analyst is greater than 70% but less than 99%.

Wide – assigned when the probability of a stock receiving a "Wide Moat" rating by an analyst is greater than 99%.

None – assigned when the probability of an analyst receiving a "Wide Moat" rating by an analyst is less than 70%.

iii. **Quantitative Star Rating:** Intended to be the summary rating based on the combination of our Quantitative Fair Value Estimate, current market price, and the Quantitative Uncertainty Rating. The rating is expressed as One-Star, Two-Star, Three-Star, Four-Star, and Five-Star.

One-Star – the stock is overvalued with a reasonable margin of safety.

*Log (Quant FVE/Price) < -1*Quantitative Uncertainty*

Two-Star - the stock is somewhat overvalued.

*Log (Quant FVE/Price) between (-1*Quantitative Uncertainty, -0.5*Quantitative Uncertainty)*

Three-Star – the stock is approximately fairly valued.

*Log (Quant FVE/Price) between (-0.5*Quantitative Uncertainty, 0.5*Quantitative Uncertainty)*

Four-Star – the stock is somewhat undervalued.

*Log (Quant FVE/Price) between (0.5*Quantitative Uncertainty, 1*Quantitative Uncertainty)*

Five-Star – the stock is undervalued with a reasonable margin of safety.

*Log (Quant FVE/Price) > 1*Quantitative Uncertainty*

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Low – the interquartile range for possible fair values is less than 10%

Medium – the interquartile range for possible fair values is less than 15% but greater than 10%

High – the interquartile range for possible fair values is less than 35% but greater than 15%

Very High – the interquartile range for possible fair values is less than 80% but greater than 35%

Extreme – the interquartile range for possible fair values is greater than 80%

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Moderate – assigned when Quantitative Financial Health is between 0.2 and 0.7

Strong – assigned when Quantitative Financial Health > 0.7

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Undervalued – Last Price is below Morningstar's quantitative fair value estimate.

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