

YuuZoo Corp Ltd AFC

Last Close
20 Apr 2018
0.04

Fair Value^Q
21 Apr 2018 02:00 UTC
0.06

Market Cap
20 Apr 2018
30.0 Mil

Sector
Technology

Industry
Electronic Gaming & Multimedia

Country of Domicile
Bermuda

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Company Profile

YuuZoo Corp Ltd through its subsidiaries is engaged in the business of sale of franchises, e-commerce, payments and mobile social games. The company segment includes Network development and franchise sales segment and E-commerce segment.

Quantitative Scores

		Scores		
		All	Rel Sector	Rel Country
Quantitative Moat	None	14	21	30
Valuation	Undervalued	83	81	84
Quantitative Uncertainty	Very High	20	24	11
Financial Health	Moderate	71	61	62

AFC



Source: Morningstar Equity Research

Valuation

	Current	5-Yr Avg	Sector Median	Country Median
Price/Quant Fair Value	0.66	0.90	0.89	0.93
Price/Earnings	1.0	2.3	25.0	12.5
Forward P/E	—	—	18.0	13.6
Price/Cash Flow	—	24.3	17.4	8.6
Price/Free Cash Flow	—	26.1	25.1	13.4
Trailing Dividend Yield %	—	—	1.70	3.09
Price/Book	0.3	52.8	2.6	0.9
Price/Sales	0.3	4.8	1.8	1.4

Profitability

	Current	5-Yr Avg	Sector Median	Country Median
Return on Equity %	22.3	-119.2	12.3	9.4
Return on Assets %	21.5	-5.5	6.4	4.1
Revenue/Employee (K)	—	—	445.3	970.8

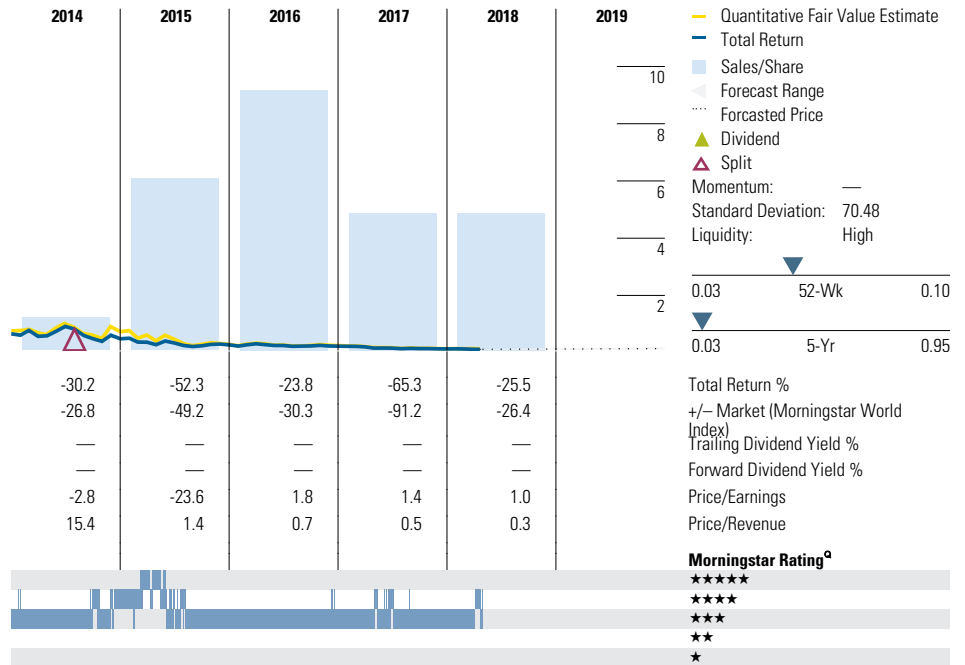
Financial Health

	Current	5-Yr Avg	Sector Median	Country Median
Distance to Default	0.7	0.6	0.6	0.6
Solvency Score	—	—	463.5	553.9
Assets/Equity	—	0.3	1.6	1.7
Long-Term Debt/Equity	—	—	0.1	0.2

Growth Per Share

	1-Year	3-Year	5-Year	10-Year
Revenue %	91.1	35.4	198.9	-9.3
Operating Income %	842.6	50.4	—	5.8
Earnings %	—	10.0	-52.6	-41.4
Dividends %	—	—	—	—
Book Value %	36.0	-36.2	33.1	-38.6
Stock Total Return %	-60.8	-47.0	-46.8	-42.1

Price vs. Quantitative Fair Value



Morningstar Rating^Q

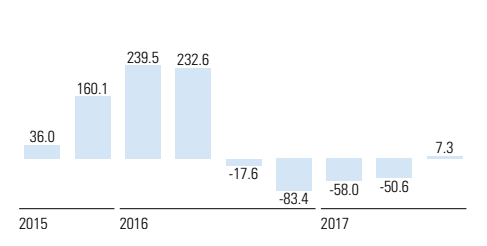
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	2012	2013	2014	2015	2016	TTM	Financials (Fiscal Year in K)
Revenue	3,913	7,243	49,890	90,061	103,200	82,175	Revenue
% Change	-95.4	85.1	588.8	80.5	—	-20.4	% Change
Operating Income	-1,892	-4,374	1,865	38,487	29,974	44,324	Operating Income
% Change	-122.2	—	—	1,963.1	—	47.9	% Change
Net Income	-1,372	-3,829	-60,281	32,735	14,037	27,846	Net Income
Operating Cash Flow	-680	-2,534	-16,040	-3,798	-7,702	-10,129	Operating Cash Flow
Capital Spending	—	—	-63	-277	-1,094	-647	Capital Spending
Free Cash Flow	-680	-2,534	-16,103	-4,075	-8,796	-10,776	Free Cash Flow
% Sales	-17.4	-35.0	-32.3	-4.5	—	-13.1	% Sales
EPS	-0.03	-0.07	-0.12	0.05	0.02	0.04	EPS
% Change	-105.1	—	—	—	—	80.6	% Change
Free Cash Flow/Share	-0.01	-0.01	-0.05	0.01	-0.01	-0.01	Free Cash Flow/Share
Dividends/Share	—	—	—	—	—	—	Dividends/Share
Book Value/Share	0.00	0.02	0.11	0.12	0.19	0.14	Book Value/Share
Shares Outstanding (K)	58,806	632,076	634,384	719,299	790,251	790,251	Shares Outstanding (K)
Return on Equity %	-519.0	—	-217.8	43.1	15.2	22.3	Return on Equity %
Return on Assets %	-43.4	-201.5	-199.5	39.2	14.0	21.5	Return on Assets %
Net Margin %	-35.1	-52.9	-120.8	36.4	13.6	33.9	Net Margin %
Asset Turnover	1.24	3.81	1.65	1.08	1.03	0.63	Asset Turnover
Financial Leverage	12.0	—	1.1	1.1	1.1	1.1	Financial Leverage
Gross Margin %	8.1	-6.5	22.4	61.0	50.0	89.6	Gross Margin %
Operating Margin %	-48.3	-60.4	3.7	42.7	29.0	53.9	Operating Margin %
Long-Term Debt	—	—	—	—	—	—	Long-Term Debt
Total Equity	264	-519	55,864	96,154	88,569	113,024	Total Equity
Fixed Asset Turns	—	—	509.9	464.4	424.7	344.5	Fixed Asset Turns

Quarterly Revenue & EPS

Revenue (Mil)	Mar	Jun	Sep	Dec	Total
2017	18.9	17.7	15.6	—	—
2016	45.0	35.8	14.6	7.8	103.2
2015	13.3	10.8	17.7	47.2	90.1
2014	1.4	2.8	13.0	18.2	49.9
Earnings Per Share (I)					
2017	0.01	0.01	0.01	—	—
2016	0.02	0.02	0.01	-0.03	0.02
2015	0.01	0.00	0.01	0.03	0.05
2014	0.00	-0.01	-0.03	-0.09	-0.12

Revenue Growth Year On Year %



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i. **Quantitative Fair Value Estimate:** Intended to represent Morningstar's estimate of the per share dollar amount that a company's equity is worth today. Morningstar calculates the Quantitative Fair Value Estimate using a statistical model derived from the Fair Value Estimate Morningstar's equity analysts assign to companies. Please go to <http://global.morningstar.com/equitydisclosures> for information about Fair Value Estimate Morningstar's equity analysts assign to companies.

ii. **Quantitative Economic Moat:** Intended to describe the strength of a firm's competitive position. It is calculated using an algorithm designed to predict the Economic Moat rating a Morningstar analyst would assign to the stock. The rating is expressed as Narrow, Wide, or None.

Narrow – assigned when the probability of a stock receiving a "Wide Moat" rating by an analyst is greater than 70% but less than 99%.

Wide – assigned when the probability of a stock receiving a "Wide Moat" rating by an analyst is greater than 99%.

None – assigned when the probability of an analyst receiving a "Wide Moat" rating by an analyst is less than 70%.

iii. **Quantitative Star Rating:** Intended to be the summary rating based on the combination of our Quantitative Fair Value Estimate, current market price, and the Quantitative Uncertainty Rating. The rating is expressed as One-Star, Two-Star, Three-Star, Four-Star, and Five-Star.

One-Star – the stock is overvalued with a reasonable margin of safety.

*Log (Quant FVE/Price) < -1*Quantitative Uncertainty*

Two-Star - the stock is somewhat overvalued.

*Log (Quant FVE/Price) between (-1*Quantitative Uncertainty, -0.5*Quantitative Uncertainty)*

Three-Star – the stock is approximately fairly valued.

*Log (Quant FVE/Price) between (-0.5*Quantitative Uncertainty, 0.5*Quantitative Uncertainty)*

Four-Star – the stock is somewhat undervalued.

*Log (Quant FVE/Price) between (0.5*Quantitative Uncertainty, 1*Quantitative Uncertainty)*

Five-Star – the stock is undervalued with a reasonable margin of safety.

*Log (Quant FVE/Price) > 1*Quantitative Uncertainty*

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Low – the interquartile range for possible fair values is less than 10%

Medium – the interquartile range for possible fair values is less than 15% but greater than 10%

High – the interquartile range for possible fair values is less than 35% but greater than 15%

Very High – the interquartile range for possible fair values is less than 80% but greater than 35%

Extreme – the interquartile range for possible fair values is greater than 80%

v. **Quantitative Financial Health:** Intended to reflect the probability that a firm will face financial distress in the near future. The calculation uses a predictive model designed to anticipate when a company may default on its financial obligations. The rating is expressed as Weak, Moderate, and Strong.

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Moderate – assigned when Quantitative Financial Health is between 0.2 and 0.7

Strong – assigned when Quantitative Financial Health > 0.7

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Undervalued – Last Price is below Morningstar's quantitative fair value estimate.

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y=10

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