

YuuZoo Corp Ltd AFC

Last Close
17 Aug 2017
0.05

Fair Value^Q
17 Aug 2017 02:00 UTC
0.07

Market Cap
17 Aug 2017
41.0 Mil

Sector
Technology

Industry
Electronic Gaming & Multimedia

Country of Domicile
Bermuda

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Company Profile

YuuZoo Corp Ltd is active in the business of sale of franchises, e-commerce, payments and mobile social games.

Quantitative Scores

		Scores		
		All	Rel Sector	Rel Country
Quantitative Moat	None	39	50	68
Valuation	Undervalued	86	87	87
Quantitative Uncertainty	Very High	24	20	13
Financial Health	Moderate	62	47	48

AFC



Source: Morningstar Equity Research

Valuation

	Current	5-Yr Avg	Sector Median	Country Median
Price/Quant Fair Value	0.78	0.92	0.91	0.94
Price/Earnings	2.6	1.7	24.4	14.0
Forward P/E	—	—	18.4	13.7
Price/Cash Flow	—	16.9	15.7	8.7
Price/Free Cash Flow	—	18.2	22.2	12.9
Trailing Dividend Yield %	—	—	1.71	2.96
Price/Book	0.5	58.8	2.4	0.9
Price/Sales	0.3	9.9	1.7	1.4

Profitability

	Current	5-Yr Avg	Sector Median	Country Median
Return on Equity %	9.9	-119.2	11.9	9.0
Return on Assets %	9.1	-5.6	6.2	3.6
Revenue/Employee (K)	—	—	428.1	1,023.8

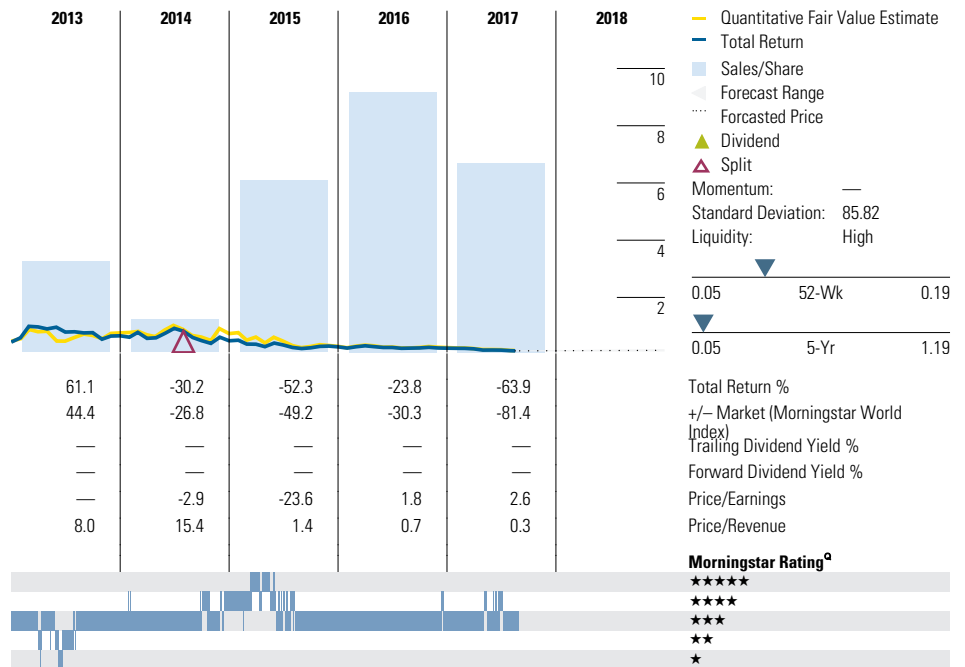
Financial Health

	Current	5-Yr Avg	Sector Median	Country Median
Distance to Default	0.6	0.5	0.6	0.6
Solvency Score	—	—	474.2	548.0
Assets/Equity	—	3.1	1.6	1.7
Long-Term Debt/Equity	—	—	0.1	0.2

Growth Per Share

	1-Year	3-Year	5-Year	10-Year
Revenue %	91.1	35.4	199.0	-9.3
Operating Income %	812.2	45.9	—	6.6
Earnings %	—	10.0	-52.6	-41.4
Dividends %	—	—	—	—
Book Value %	36.0	-36.2	33.1	-38.6
Stock Total Return %	-66.2	-57.5	-32.2	-42.4

Price vs. Quantitative Fair Value



— Quantitative Fair Value Estimate
— Total Return
— Sales/Share
— Forecast Range
— Forecasted Price
▲ Dividend
▲ Split
Momentum: —
Standard Deviation: 85.82
Liquidity: High
0.05 52-Wk 0.19
0.05 5-Yr 1.19

Total Return %
+/- Market (Morningstar World Index)
Trailing Dividend Yield %
Forward Dividend Yield %
Price/Earnings
Price/Revenue

Morningstar Rating^Q

★★★★★
★★★★
★★★
★★
★

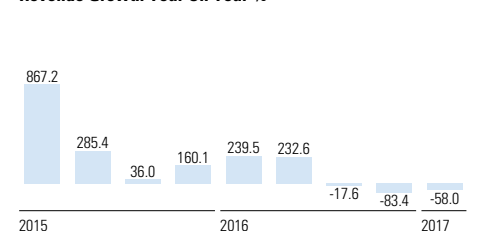
	2012	2013	2014	2015	2016	TTM	Financials (Fiscal Year in K)
Revenue	3,913	7,243	49,890	90,061	103,200	77,101	Revenue
% Change	-95.4	85.1	588.8	80.5	—	-25.3	% Change
Operating Income	-1,892	-4,374	2,582	38,593	29,974	28,359	Operating Income
% Change	-158.9	—	—	1,394.7	—	-5.4	% Change
Net Income	-1,372	-3,829	-60,281	32,735	14,037	12,369	Net Income
Operating Cash Flow	-680	-2,534	-16,040	-3,798	-7,702	-7,281	Operating Cash Flow
Capital Spending	—	—	-63	-277	-1,094	—	Capital Spending
Free Cash Flow	-680	-2,534	-16,103	-4,075	-8,796	-8,120	Free Cash Flow
% Sales	-17.4	-35.0	-32.3	-4.5	—	-10.5	% Sales
EPS	-0.03	-0.07	-0.12	0.05	0.02	0.02	EPS
% Change	-105.1	—	—	—	—	-26.2	% Change
Free Cash Flow/Share	-0.01	-0.01	-0.05	0.01	-0.01	-0.01	Free Cash Flow/Share
Dividends/Share	—	—	—	—	—	—	Dividends/Share
Book Value/Share	0.00	0.02	0.11	0.12	0.19	0.11	Book Value/Share
Shares Outstanding (K)	53,648	58,806	632,076	634,384	719,299	780,251	Shares Outstanding (K)

Quarterly Revenue & EPS

	Revenue (Mil)	Mar	Jun	Sep	Dec	Total
2017	18.9	—	—	—	—	—
2016	45.0	35.8	14.6	7.8	103.2	—
2015	13.3	10.8	17.7	47.2	90.1	—
2014	1.4	2.8	13.0	18.2	49.9	—

	Earnings Per Share (I)	Mar	Jun	Sep	Dec	Total
2017	0.01	—	—	—	—	—
2016	0.02	0.02	0.01	-0.03	0.02	—
2015	0.01	0.00	0.01	0.03	0.05	—
2014	0.00	-0.01	-0.03	-0.09	-0.12	—

Revenue Growth Year On Year %



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Morningstar's quantitative equity ratings consist of: (i) Quantitative Fair Value Estimate, (ii) Quantitative Star Rating, (iii) Quantitative Uncertainty, (iv) Quantitative Economic Moat, and (v) Quantitative Financial Health (collectively the "Quantitative Ratings").

The Quantitative Ratings are calculated daily and derived from the analyst-driven ratings of a company's peers as determined by statistical algorithms. Morningstar, Inc. ("Morningstar", "we", "our") calculates Quantitative Ratings for companies whether or not it already provides analyst ratings and qualitative coverage. In some cases, the Quantitative Ratings may differ from the analyst ratings because a company's analyst-driven ratings can significantly differ from other companies in its peer group.

i. **Quantitative Fair Value Estimate:** Intended to represent Morningstar's estimate of the per share dollar amount that a company's equity is worth today. Morningstar calculates the Quantitative Fair Value Estimate using a statistical model derived from the Fair Value Estimate Morningstar's equity analysts assign to companies. Please go to <http://global.morningstar.com/equitydisclosures> for information about Fair Value Estimate Morningstar's equity analysts assign to companies.

ii. **Quantitative Economic Moat:** Intended to describe the strength of a firm's competitive position. It is calculated using an algorithm designed to predict the Economic Moat rating a Morningstar analyst would assign to the stock. The rating is expressed as Narrow, Wide, or None.

Narrow – assigned when the probability of a stock receiving a "Wide Moat" rating by an analyst is greater than 70% but less than 99%.

Wide – assigned when the probability of a stock receiving a "Wide Moat" rating by an analyst is greater than 99%.

None – assigned when the probability of an analyst receiving a "Wide Moat" rating by an analyst is less than 70%.

iii. **Quantitative Star Rating:** Intended to be the summary rating based on the combination of our Quantitative Fair Value Estimate, current market price, and the Quantitative Uncertainty Rating. The rating is expressed as One-Star, Two-Star, Three-Star, Four-Star, and Five-Star.

One-Star – the stock is overvalued with a reasonable margin of safety.

*Log (Quant FVE/Price) < -1*Quantitative Uncertainty*

Two-Star - the stock is somewhat overvalued.

*Log (Quant FVE/Price) between (-1*Quantitative Uncertainty, -0.5*Quantitative Uncertainty)*

Three-Star – the stock is approximately fairly valued.

*Log (Quant FVE/Price) between (-0.5*Quantitative Uncertainty, 0.5*Quantitative Uncertainty)*

Four-Star – the stock is somewhat undervalued.

*Log (Quant FVE/Price) between (0.5*Quantitative Uncertainty, 1*Quantitative Uncertainty)*

Five-Star – the stock is undervalued with a reasonable margin of safety.

*Log (Quant FVE/Price) > 1*Quantitative Uncertainty*

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Low – the interquartile range for possible fair values is less than 10%

Medium – the interquartile range for possible fair values is less than 15% but greater than 10%

High – the interquartile range for possible fair values is less than 35% but greater than 15%

Very High – the interquartile range for possible fair values is less than 80% but greater than 35%

Extreme – the interquartile range for possible fair values is greater than 80%

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Moderate – assigned when Quantitative Financial Health is between 0.2 and 0.7

Strong – assigned when Quantitative Financial Health > 0.7

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i. **Last Close** – Price of the stock as of the close of the market of the last trading day before date of the report.

ii. **Quantitative Valuation** – Using the below terms, intended to denote the relationship between the security's **Last Price** and Morningstar's quantitative fair value estimate for that security.

Undervalued – Last Price is below Morningstar's quantitative fair value estimate.

Fairly Valued – Last Price is in line with Morningstar's quantitative fair value estimate.

Overvalued – Last Price is above Morningstar's quantitative fair value estimate.

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y=10

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