

YuuZoo Corp Ltd AFC

Last Close
28 Jun 2017
0.08

Fair Value^Q
28 Jun 2017 02:00 UTC
0.10

Market Cap
28 Jun 2017
61.8 Mil

Sector
Technology

Industry
Electronic Gaming & Multimedia

Country of Domicile
BMU Bermuda

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Company Profile

YuuZoo Corp Ltd combines social networking and electronic commerce in a virtual shopping mall concept optimized for mobile phone use. It builds mobile-optimised and device agnostic targeted social e-commerce networks for businesses and consumers.

Quantitative Scores

		Scores		
		All	Rel Sector	Rel Country
Quantitative Moat	None	8	11	19
Valuation	Undervalued	90	97	93
Quantitative Uncertainty	Very High	52	49	43
Financial Health	Moderate	60	44	47



Source: Morningstar Equity Research

Valuation	Current		Sector Median	Country Median
	5-Yr Avg	5-Yr Avg		
Price/Quant Fair Value	0.80	0.92	0.98	0.98
Price/Earnings	3.9	1.6	25.3	13.4
Forward P/E	—	—	18.6	13.1
Price/Cash Flow	—	16.9	15.6	8.0
Price/Free Cash Flow	—	18.2	22.0	11.9
Trailing Dividend Yield %	—	—	1.65	2.97
Price/Book	0.7	58.8	2.4	0.9
Price/Sales	0.5	9.9	1.8	1.3

Profitability	Current		Sector Median	Country Median
	5-Yr Avg	5-Yr Avg		
Return on Equity %	9.9	-119.2	11.4	8.9
Return on Assets %	9.1	-5.6	6.0	3.5
Revenue/Employee (K)	—	—	421.1	1,023.8

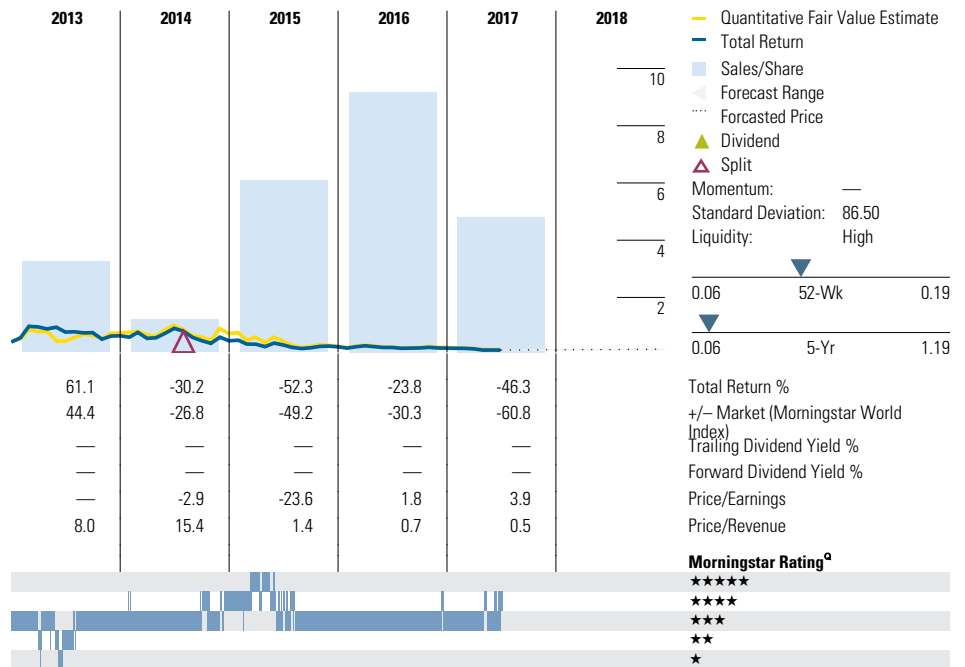
Financial Health	Current		Sector Median	Country Median
	5-Yr Avg	5-Yr Avg		
Distance to Default	0.6	0.5	0.6	0.6
Solvency Score	—	—	479.3	557.6
Assets/Equity	—	3.1	1.6	1.7
Long-Term Debt/Equity	—	—	0.1	0.2

Growth Per Share	Current		Sector Median	Country Median
	5-Yr Avg	5-Yr Avg		
Return on Equity %	9.9	-119.2	11.4	8.9
Return on Assets %	9.1	-5.6	6.0	3.5
Revenue/Employee (K)	—	—	421.1	1,023.8

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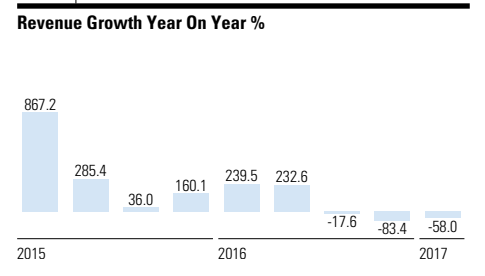
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Price vs. Quantitative Fair Value



	2012	2013	2014	2015	2016	TTM	Financials (Fiscal Year in K)
Revenue	3,913	7,243	49,890	90,061	103,200	77,101	Revenue
% Change	-95.4	85.1	588.8	80.5	—	-25.3	% Change
Operating Income	-1,892	-4,374	2,582	38,593	29,974	28,359	Operating Income
% Change	-158.9	—	—	1,394.7	—	-5.4	% Change
Net Income	-1,372	-3,829	-60,281	32,735	14,037	12,369	Net Income
Operating Cash Flow	-680	-2,534	-16,040	-3,798	-7,702	-7,281	Operating Cash Flow
Capital Spending	—	—	-63	-277	-1,094	—	Capital Spending
Free Cash Flow	-680	-2,534	-16,103	-4,075	-8,796	-8,120	Free Cash Flow
% Sales	-17.4	-35.0	-32.3	-4.5	—	-10.5	% Sales
EPS	-0.03	-0.07	-0.12	0.05	0.02	0.02	EPS
% Change	-105.1	—	—	—	—	-26.2	% Change
Free Cash Flow/Share	-0.01	-0.01	-0.05	0.01	-0.01	-0.01	Free Cash Flow/Share
Dividends/Share	—	—	—	—	—	—	Dividends/Share
Book Value/Share	0.00	0.02	0.11	0.12	0.19	0.19	Book Value/Share
Shares Outstanding (K)	58,806	632,076	634,384	719,299	772,751	772,751	Shares Outstanding (K)
Return on Equity %	-519.0	—	-217.8	43.1	15.2	9.9	Return on Equity %
Return on Assets %	-43.4	-201.5	-199.5	39.2	14.0	9.1	Return on Assets %
Net Margin %	-35.1	-52.9	-120.8	36.4	13.6	16.0	Net Margin %
Asset Turnover	1.24	3.81	1.65	1.08	1.03	0.57	Asset Turnover
Financial Leverage	12.0	—	1.1	1.1	1.1	1.1	Financial Leverage
Gross Margin %	8.1	-6.5	22.4	61.0	50.0	64.2	Gross Margin %
Operating Margin %	-48.3	-60.4	5.2	42.9	29.0	36.8	Operating Margin %
Long-Term Debt	—	—	—	—	—	—	Long-Term Debt
Total Equity	264	-519	55,864	96,154	88,569	145,446	Total Equity
Fixed Asset Turns	—	—	509.9	464.4	424.7	268.6	Fixed Asset Turns

Quarterly Revenue & EPS	Revenue (Mil)					
	Mar	Jun	Sep	Dec	Total	
2017	18.9	—	—	—	—	—
2016	45.0	35.8	14.6	7.8	103.2	
2015	13.3	10.8	17.7	47.2	90.1	
2014	1.4	2.8	13.0	18.2	49.9	
Earnings Per Share (I)	Earnings Per Share (I)					
	Mar	Jun	Sep	Dec	Total	
2017	0.01	—	—	—	—	
2016	0.02	0.02	0.01	-0.03	0.02	
2015	0.01	0.00	0.01	0.03	0.05	
2014	0.00	-0.01	-0.03	-0.09	-0.12	



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Morningstar's quantitative equity ratings consist of: (i) Quantitative Fair Value Estimate, (ii) Quantitative Star Rating, (iii) Quantitative Uncertainty, (iv) Quantitative Economic Moat, and (v) Quantitative Financial Health (collectively the "Quantitative Ratings").

The Quantitative Ratings are calculated daily and derived from the analyst-driven ratings of a company's peers as determined by statistical algorithms. Morningstar, Inc. ("Morningstar", "we", "our") calculates Quantitative Ratings for companies whether or not it already provides analyst ratings and qualitative coverage. In some cases, the Quantitative Ratings may differ from the analyst ratings because a company's analyst-driven ratings can significantly differ from other companies in its peer group.

i. **Quantitative Fair Value Estimate:** Intended to represent Morningstar's estimate of the per share dollar amount that a company's equity is worth today. Morningstar calculates the Quantitative Fair Value Estimate using a statistical model derived from the Fair Value Estimate Morningstar's equity analysts assign to companies. Please go to <http://global.morningstar.com/equitydisclosures> for information about Fair Value Estimate Morningstar's equity analysts assign to companies.

ii. **Quantitative Economic Moat:** Intended to describe the strength of a firm's competitive position. It is calculated using an algorithm designed to predict the Economic Moat rating a Morningstar analyst would assign to the stock. The rating is expressed as Narrow, Wide, or None.

Narrow – assigned when the probability of a stock receiving a "Wide Moat" rating by an analyst is greater than 70% but less than 99%.

Wide – assigned when the probability of a stock receiving a "Wide Moat" rating by an analyst is greater than 99%.

None – assigned when the probability of an analyst receiving a "Wide Moat" rating by an analyst is less than 70%.

iii. **Quantitative Star Rating:** Intended to be the summary rating based on the combination of our Quantitative Fair Value Estimate, current market price, and the Quantitative Uncertainty Rating. The rating is expressed as One-Star, Two-Star, Three-Star, Four-Star, and Five-Star.

One-Star – the stock is overvalued with a reasonable margin of safety.

*Log (Quant FVE/Price) < -1*Quantitative Uncertainty*

Two-Star - the stock is somewhat overvalued.

*Log (Quant FVE/Price) between (-1*Quantitative Uncertainty, -0.5*Quantitative Uncertainty)*

Three-Star – the stock is approximately fairly valued.

*Log (Quant FVE/Price) between (-0.5*Quantitative Uncertainty, 0.5*Quantitative Uncertainty)*

Four-Star – the stock is somewhat undervalued.

*Log (Quant FVE/Price) between (0.5*Quantitative Uncertainty, 1*Quantitative Uncertainty)*

Five-Star – the stock is undervalued with a reasonable margin of safety.

*Log (Quant FVE/Price) > 1*Quantitative Uncertainty*

iv. **Quantitative Uncertainty:** Intended to represent Morningstar's level of uncertainty about the accuracy of the Quantitative Fair Value Estimate. Generally, the lower the Quantitative Uncertainty, the narrower the potential range of outcomes for that particular company. The rating is expressed as Low, Medium, High, Very High, and Extreme.

Low – the interquartile range for possible fair values is less than 10%

Medium – the interquartile range for possible fair values is less than 15% but greater than 10%

High – the interquartile range for possible fair values is less than 35% but greater than 15%

Very High – the interquartile range for possible fair values is less than 80% but greater than 35%

Extreme – the interquartile range for possible fair values is greater than 80%

v. **Quantitative Financial Health:** Intended to reflect the probability that a firm will face financial distress in the near future. The calculation uses a predictive model designed to anticipate when a company may default on its financial obligations. The rating is expressed as Weak, Moderate, and Strong.

Weak – assigned when Quantitative Financial Health < 0.2

Moderate – assigned when Quantitative Financial Health is between 0.2 and 0.7

Strong – assigned when Quantitative Financial Health > 0.7

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i. **Last Close** – Price of the stock as of the close of the market of the last trading day before date of the report.

ii. **Quantitative Valuation** – Using the below terms, intended to denote the relationship between the security's **Last Price** and Morningstar's quantitative fair value estimate for that security.

Undervalued – Last Price is below Morningstar's quantitative fair value estimate.

Fairly Valued – Last Price is in line with Morningstar's quantitative fair value estimate.

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